



26 ADDITIONAL FEATURES – MAKING CONTRACT MANAGEMENT EASY

Features	SharePoint (SPS 2007)	Matrix - Fast Track	Matrix - Enterprise
Portals:			
Knowledge Center ¹ - Has a library of related web parts for the CLM Knowledge Center		✓	✓
Command Center - Contract workflow initiation and work-in-progress pipeline portal		✓	✓
Performance Center - Active contracts pipeline portal and performance/obligation monitoring		✓	✓
Historic Center ² - Inactive/historic contracts		✓	✓
Configuration Center - Matrix system configuration and administration		✓	✓
Contract Summaries:			
Detailed key contract and workflow data summaries		✓	✓
Customizable contract terms summary		✓	✓
Detailed workflow process summary		✓	✓
Parent/child relationship summary		✓	✓
Process Workflow:			
Hard coded workflow capability	✓	✓	✓
Rules based dynamic workflow engine		✓	✓
Detailed workflow statistics view for each process and step		✓	✓
Policy Control:			
Policy based paradigm for all business process workflows		✓	✓
Policy based paradigm for all legal content			✓
Communications:			
Outlook integration	✓	✓	✓
Workflow assignments, informed, alerts, reminders, and approvals		✓	✓
Clause/legal content approvals			✓
XML meta data stream document creation			✓
Document Repository:			
Document Repository with full document management control	✓	✓	✓
Clause/legal content repository			✓
Smart Interview Wizard:			
Smart Interview wizard for contract terms collection		✓	✓
Dynamic rules based interview process		✓	✓
Smart Document Assembly:			
Automatic and dynamic contract assembly natively in Microsoft Word			✓
Automatic workflow launch on contract assembly			✓
Document Parent/child relationship linking		✓	✓
Reporting and Report Analysis:			
Smart field drag/drop for Reporting review		✓	✓
Meta Data drag/drop to Excel	✓	✓	✓
CRM Integration:			
Microsoft Dynamics CRM integration out of the box		✓	✓
Non Microsoft CRM integration out of the box		✓	✓
ERP Integration:			
Microsoft Dynamics GP integration out of the box	✓	✓	✓
Non Microsoft ERP integration out of the box		✓	✓
Contract Folders:			
Contract folder virtual workspace for each contract file		✓	✓

1 - Matrix and Fast Track include a library of related Web Parts for the CLM Knowledge Center

2 - Matrix - Fast Track Historical Center includes Active and Inactive pipeline without Monitoring